

Combined General Meeting of May 26, 2021

Paris, May 5, 2021,

Netgem wishes to remind its shareholders that in the current context of the covid-19 epidemic and in accordance with the provisions adopted by the French Government to curb its spread, the Board of directors of Netgem has decided, on an exceptional basis, to hold the Annual General Meeting of its shareholders “behind closed doors”, that is to say without the physical presence of shareholders and other persons having the right to attend.

Use of VOTACCESS

Shareholders will therefore only be able to exercise their voting rights remotely and prior to the General Meeting, by using:

- the secure voting platform VOTACCESS, accessible from 5 May 2021 until 25 May 2021, 3.00 p.m. (Paris time), or
- the voting form for a postal vote or proxy to the President.

If necessary, the voting form can be downloaded from the website www.netgem.com, section Investors, sub-section Regulated Information (or [click here](#)).

Videoconference

The General Meeting will be broadcast live from 10:00 a.m. on May 26, 2021 (unless technical reasons make this retransmission impossible or seriously disrupted) and recorded on the Company's website.

To access this video conference directly, [click here](#) (this link will also appear on the home page of the site www.netgem.com).

During this video conference, shareholders will not be able to vote, ask questions or propose new resolutions.

Nevertheless, as an extension of this retransmission, Netgem has planned a moment of dialogue with the shareholders who will have connected.

Any written question may be sent by registered letter with acknowledgement of receipt to the Chairman of the Board of Directors or by email to the email address agm2021@netgem.com, accompanied, for holders of bearer shares, by a certificate of registration in a shareholder account. The deadline for receipt of questions is May 24, 2021. However, to the extent possible, questions received after this date may be processed. The answers to the written questions will be published on the Netgem website, section Investors, sub-section Regulated Information (or [click here](#)).

Website

Shareholders are invited to regularly consult the section dedicated to the General Meeting on the Company's website ([click here](#)), which contains the main preparatory documents for this meeting.

If necessary, the final modalities of participation to this General Assembly will be updated depending in particular on changes in health and / or legal requirements.

The modalities described above are detailed in the meeting and convening notices published by the Company and available on its website www.netgem.com, section Investors, sub-section Regulated Information (or [click here](#)).

Financial communication calendar

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|-------------------------------------|---------------------------------|
| ● Annual General Meeting | May 26, 2021, 10:00 a.m. |
| ● H1 2021 results | July 30, 2021, before market |
| ● Q3 2021 turnover and gross margin | October 20, 2021, before market |

Contacts

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About Netgem

NetgemTV allows personalized access to the entire streaming video and television offer on all screens in and outside the home, through a single application. This service is marketed directly to consumers, or through partnerships with fiber access operators.

For a family, NetgemTV is the guarantee of paying only for the television that everyone wants to watch, while having the freedom to choose the fiber offer that suits them. Thanks to its SuperStream option, NetgemTV greatly improves WiFi coverage throughout the home.

For the operator, Netgem provides access to an innovative offer, designed for new uses and enhancing the promise of fiber; with an economic model without investment and aligning interests with the satisfaction of the end customer.

Netgem is listed on Euronext Growth.

(ISIN: FR0004154060, Reuters: ETGM.PA, Bloomberg: ALNTG FP) www.netgem.com