

Press release

Transfer of NETGEM shares from Euronext to Euronext Growth on March 11, 2021

Paris, March 9, 2021,

Following the approval of its admission application by the Euronext Admissions Committee, NETGEM announces that the transfer of the listing of its shares to the Euronext Growth Paris market will take place on March 11, 2021.

As indicated in the Company's previous press releases, this transfer will allow the Group to benefit from the dynamics and visibility of this market, while controlling its overheads. Euronext Growth being an organized multilateral trading system, Netgem will remain subject in particular to the applicable provisions regarding permanent market information and more particularly to the provisions of Regulation (EU) No. 596/2014 of April 16, 2014 on market abuse (known as "MAR regulation").

The information document prepared as part of this transfer is available on the company's website (www.netgem.com) under the "Investors" section.

NETGEM has chosen Gilbert Dupont as Listing Sponsor to support it on the Euronext Growth Paris market.

The ISIN share identification code remains unchanged (FR0004154060) and the mnemonic becomes ALNTG.

The holding of NETGEM shares remains eligible for the PEA and the PEA-PME.

For Mathias Hautefort, Managing Director: *"Inventor of the" BOX "in the 2000s, Netgem has reinvented its business model to support the changes in the TV and telecoms market. The group has reached a new stage more than 20 years after its IPO. EURONEXT GROWTH, a stock market dedicated to growing companies, is more consistent with Netgem's profile today. We are thus going to meet investors convinced by our business plan and its dynamics, driven by Very High Speed in Europe and connected home services".*

Final schedule for the transfer of the listing market

March 9, 2021

- Distribution of a Euronext notice announcing the delisting of ordinary shares of Netgem from the market Euronext Paris,
- Distribution of a Euronext notice announcing the admission of ordinary shares of Netgem on Euronext Growth Paris.

March 11, 2021

- Delisting of Netgem's ordinary shares from the Euronext Paris market (before market opening) and concomitant admission of these shares on Euronext Growth Paris (at market opening).

Financial communication calendar

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|------------------------------------|---------------------------------|
| • 2020 results | March 19, 2021, before market |
| • Q1 2021 turnover and net revenue | April 21, 2021, before market |
| • Annual general meeting | May 26, 2021 |
| • H1 2021 results | July 30, 2021, before market |
| • Q3 turnover and net revenue 2021 | October 20, 2021, before market |

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About Netgem

Netgem is an independent provider of ultra-broadband consumer services. The customers managed by the Group are located in Europe, mainly in France, Great Britain and Finland. They are managed for Netgem's own account (in France) and for the account of third-party operators. In France, the Group operates in rural areas in conjunction with infrastructure investments underwritten by public authorities aiming to reduce the digital divide and improve regional planning.

The Group stands out thanks to its end-to-end technological mastery of its digital TV, video and music streaming offer with a unified and unique experience on TV, mobile and voice control, including the biggest brands of local and global content.

Netgem is listed on Euronext Paris compartiment C.

(ISIN: FR0004154060, Reuters: ETGM.PA, Bloomberg: NTG : FP) www.netgem.com